

Dräger Group

Overview of non-recurring Expenses



	2007
	€ million
Personnel measures	13.5
Portfolio streamlining	5.0
Measures relating to the delay of Infinity ACS	3.5
Special write-downs due to move of Medical division	1.2
Total Medical	23.2
Change of corporate form DWAG & Co. KGaA	1.4
Restructuring of IT	3.0
Total DWAG & Co. KGaA	4.4
Total Group	27.6

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Consolidated Balance Sheet



Assets	31.12.2006	31.12.2007	Change
	€ million	€ million	%
Intangible assets	185.1	223.7	+20.9
Property, plant and equipment	213.9	240.6	+12.5
Other non-current assets	98.7	102.1	+3.4
Non-current assets	497.7	566.4	+13.8
Inventories	289.3	308.2	+6.5
Trade receivables	598.3	550.0	-8.1
Other current assets	65.4	52.2	-20.2
Cash and cash equivalents	185.6	160.7	-13.4
Current assets	1,138.6	1,071.1	-5.9
Total assets	1,636.3	1,637.5	+0.1

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Consolidated Balance Sheet



Equity and liabilities	31.12.2006	31.12.2007	Change
	€ million	€ million	%
Equity	540.0	505.5	-6.4
Participation capital	74.8	74.8	+0.0
Provisions for pensions and similar obligations	194.0	169.9	-12.4
Non-current interest-bearing loans	212.1	300.7	+41.8
Other non-current liabilities	37.4	39.3	+5.1
Non-current liabilities	518.3	584.7	+12.8
Current provisions	162.6	148.9	-8.4
Current loans and liabilities to banks	153.3	107.3	-30.0
Trade payables	111.2	113.8	+2.3
Other current liabilities	150.9	177.3	+17.5
Current liabilities	578.0	547.3	-5.3
Total equity and liabilities	1,636.3	1,637.5	+0.1

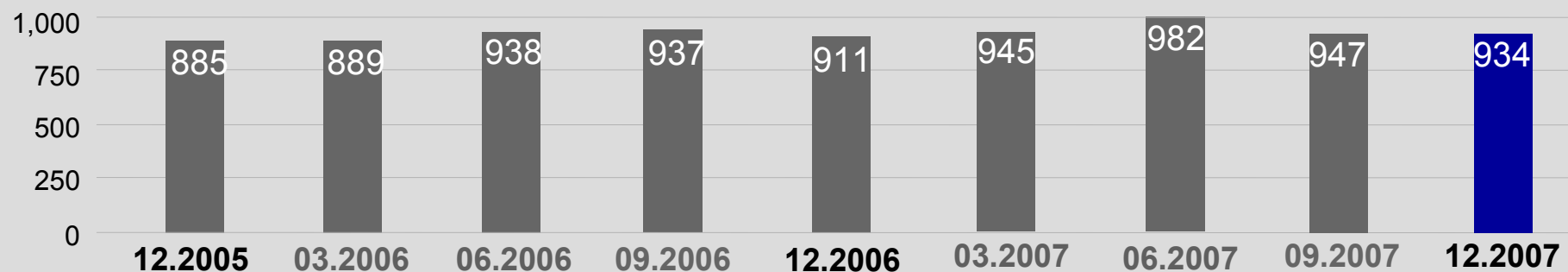
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Key Figures/Development



	2006	2007	Change
	€ million	€ million	%
Cash flow (operating activities)	89.2	157.7	+76.8
Net financial debt	254.5	322.0	+26.5
Investments	83.5	128.7	+54.1
Capital employed	910.8	933.9	+2.5
<i>ROCE</i>	<i>16.3%</i>	<i>16.3%</i>	
Net working capital	518.5	471.6	-9.0

Capital employed in € million



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Cash Flow Statement

