

Drägerwerk AG & Co. KGaA – preferred shares – Separate meeting of preferred shareholders

Information according to Section 125 para 1 AktG (German Stock Corporation Act) in conjunction with Section 125 para 5 AktG, Art. 4 para 1, table 3 of the Annex of the Implementation Regulation (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Separate meeting of preferred shareholders on 07 May 2021 in the format pursuant to the Implementing Regulation (EU) 2018/1212: DRAEGERGZ21
2. Type of message	Convocation of the Separate meeting of preferred shareholders in the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM

B. Specification of the Issuer	
1. ISIN	DE0005550636
2. Name of issuer	Drägerwerk AG & Co. KGaA

C. Specification of the meeting	
1. Date of the General Meeting	07 May 2021 In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210507
2. Time of the General Meeting	12:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 1000hours UTC
3. Type of General Meeting	Separate meeting of preferred shareholders organised as virtual meeting without the physical presence of shareholders or their proxies in the format pursuant to the Implementing Regulation (EU) 2018/1212: SPCL
4. Location of the General Meeting	Place of the Separate meeting of preferred shareholders within the meaning of the German Stock Corporation Act (AktG): Business premises of the Company: Moislinger Allee 53-55, 23558 Lübeck

	URL to the password-protected virtual venue: www.draeger.com/hv
5. Record Date	16 April 2021
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210416
6. Uniform Resource Locator (URL)	www.draeger.com/hv

D. Participation in the General Meeting – voting by correspondence; participation through the Company’s proxy or a third party; virtual participation via the AGM portal	
1. Method of participation of shareholder	Exercise of voting rights by postal vote; exercise of voting rights by granting power of attorney and issuing instructions to proxies appointed by the Company; granting of power of attorney to third parties. Tracking of the virtual separate meeting of preferred shareholders by means of electronic video and audio transmission
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VI, EV, PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 30 April 2021, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210430; 22:00 hours (UTC)

3. Issuer deadline for voting	<p>Exercise of voting rights by written or electronic postal vote; exercise of voting rights by written or electronic granting of power of attorney and instructions to the proxies appointed by the Company</p> <ul style="list-style-type: none"> - votes cast by postal vote in writing or in text form by mail, fax or e-mail must be received by the Company by May 6, 2021, 6:00 p.m. (CEST), 4:00 p.m. (UTC) (date of receipt by the Company); - the power of attorney and instructions issued to the proxies in writing or in text form by mail, fax or e-mail must be received by the Company by 6 May 2021, 6:00 p.m. (CEST), 4:00 p.m. (UTC) (date of receipt by the Company); - the electronic exercise of voting rights by electronic postal vote or by authorizing and instructing proxies via the password-protected internet service is possible until immediately before the start of voting at the virtual separate meeting on May 7, 2021 (this time will be announced by the chairman of the meeting in the video and audio transmission). <p>Watching and listening to the virtual separate meeting of preferred shareholders by means of electronic video and audio transmission from 12:00 noon (CEST) (equivalent to 10:00 UTC) on May 7, 2021 until the end of the meeting (at the earliest after the end of the Annual General Meeting).</p>
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E. Agenda – agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Special resolution of the preferred shareholders on the approval of the resolution of the Annual Shareholders' Meeting of the Company on May 07, 2021 on agenda item 7 on the creation of new authorized capital with the option to exclude subscription rights and the corresponding amendment to the Articles of Association

3. Uniform Resource Locator (URL) of the materials	www.draeger.com/hv
4. Vote	Binding vote
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Special resolution of the preferred shareholders on the approval of the resolution of the Annual Shareholders' Meeting of the Company on May 07, 2021 on agenda item 8 concerning the authorization to issue bonds with warrants and/or convertible bonds with the option to exclude subscription rights, the creation of Conditional Capital 2021 and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	www.draeger.com/hv
4. Vote	Binding vote
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementing the agenda	
1. Object of deadline	Transmission of the request to supplement the agenda
2. Applicable issuer deadline	06 April 2021, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210406, 22:00 hours UTC
F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal	
1. Object of deadline	Sending of the counterproposal to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	22 April 2021, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210422, 22:00 hours UTC

F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	05 May 2021, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210505, 22:00 hours UTC
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic filing of objections against resolutions of separate meeting of preferred shareholders	
1. Object of deadline	Electronic filing of objections against resolutions of the separate meeting of preferred shareholders
2. Applicable issuer deadline	7 May 2021, starting with the opening of the Separate meeting of preferred shareholders right through to its closing by the Chairman
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210507, starting with the opening of the Separate meeting of preferred shareholders right through to its closing by the Chairman
F. Specification of the deadlines regarding the exercise of other shareholders rights – following the live audio and video transmission of separate meeting of preferred shareholders via the password-protected internet service	
1. Object of deadline	Following the audio and video transmission of the Separate meeting of preferred shareholders on the Internet
2. Applicable issuer deadline	07 May 2021, from 12:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210507, from 10:00 hours UTC